



August 1, 2025

BSE Limited

Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Security Code: 532628

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, Block G
Bandra Kurla Complex,
Mumbai – 400 051
Scrip code: 3IINFOLD

Dear Sir/ Madam,

Sub: Press Release

Please find enclosed herewith a Press Release issued by the Company, titled “**3i Infotech Q1FY26 Revenue of ₹ 170.5 Crore Operating EBITDA of ₹ 22.9 Crore; Growth of 43.3% QoQ PAT of ₹ 7.5 Crore; Positive for the last 3 consecutive quarters.**”

You are requested to take the same on record.

Thanking you.

Yours faithfully,
For 3i Infotech Limited

Varika Rastogi
Company Secretary

Encl: as above

3i Infotech Ltd.

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**3i Infotech Reported Q1 FY26 Revenue of ₹ 170.5 Crore
Operating EBITDA of ₹ 22.9 Crore; Growth of 43.3% QoQ
PAT of ₹ 7.5 Crore; Positive for the last 3 consecutive quarters**

Mumbai, 1st August, 2025: 3i Infotech Limited (BSE: 532628) (NSE: 3IINFOLD), a leading provider of digital transformation, technology services and technology solutions, announced its consolidated financial results for the first quarter of FY26 ended June 30, 2025, as approved by its Board of Directors.

Despite a decline in revenue, the company reported a resilient operating performance. Operating EBITDA stood at ₹22.9 crore, up 43.3% QoQ, reflecting margin expansion and operational efficiency. PAT for the quarter stood at ₹7.5 crore, demonstrating the company's ability to maintain profitability amidst macro-economic headwinds.

In terms of geographical footprint, India and the U.S. emerged as the top-performing regions, each contributing 45.1% to the total revenue, reinforcing the company's strong presence in its core markets. Among business segments, the Application-Automation-Analytics (AAA) vertical remained the primary growth driver, delivering ₹117.2 crore in revenue. This was followed by Infrastructure Services (IS) at ₹35.5 crore and Digital Business Process Services (Digital BPS) at ₹17.5 crore. From an industry perspective, the Information Technology (IT) sector contributed highest revenue with 44.7% contribution, followed by BFSI with 38.3% contribution.

In Q1 FY26, 3i Infotech strengthened its client portfolio by onboarding 16 new clients across key industries, including a renowned player in the fast-growing quick commerce space—reflecting continued market confidence. The company closed the quarter with over 4,300 employees and an attrition rate of 17.2%, aligned with industry norms. Reinforcing its focus on governance and operational excellence, 3i Infotech also achieved ISO 27001:2022 certification during the quarter and forged a strategic alliance with Aquila Clouds to deliver next-generation FinOps and BillOps solutions to enterprises across India, the US, the Middle East, and Southeast Asia.

Commenting on the Q1 FY26 performance, Mr. Raj Ahuja, Acting CEO, 3i Infotech Limited, said:

"We are pleased to begin FY26 with a resilient performance, continuing the strategic momentum built in the previous quarters. India and the U.S. continue to be our key growth engines, collectively contributing over 90% of our revenue. Our strategy remains centered on strengthening client partnerships, accelerating expansion in high-potential markets, and driving innovation through digital-first technologies such as Cloud, Cybersecurity, AI, Blockchain, and IoT. With a healthy



pipeline and an agile operating model, we are confident of navigating challenges and driving sustainable, long-term growth for all stakeholders.”

Key Highlights of the Consolidated Financial Performance

Q1 FY26 ended June 30th, 2025 (Consolidated)

- Operating Revenue stood at ₹170.5 crore, a decline of 8.8% QoQ
- Gross Margin at ₹19.1 crore in Q1 FY26 (vs. ₹23.1 crore in Q4 FY25, vs. ₹23.6 crore in Q1 FY25)
- Operating EBITDA stood at ₹22.9 crore with a margin of 13.4%, a growth of 43.3% QoQ
- PAT recorded at ₹7.5 crore (vs. ₹26.9 crore in Q4 FY25, vs. loss of ₹8.8 crore in Q1 FY25)

Note: Considering the impending rights issue, the Company will not be conducting the Q1 FY26 earnings call. We appreciate your understanding and will continue to keep stakeholders informed through appropriate disclosures.

About 3i Infotech Limited

3i Infotech Limited incorporated in 1993 and headquartered in Mumbai, India, provides information technology services and software solutions. Since its inception the company has 30+ years of experience in delivering business value to its clients across multiple industry verticals. 3i Infotech has emerged as a leading name in propelling the current wave of digital transformation initiatives, with deep domain expertise across BFS, IT, Insurance, Manufacturing, Retail and Government sectors.

It operates through three key business segments, (i) AAA unit anchors 3i Infotech’s digital services by integrating Application Development & Maintenance, Automation, and Analytics to drive enterprise transformation. It delivers scalable applications, streamlines operations using RPA, and enables data-led decisions through business intelligence and strategic analytics. (ii) Infrastructure Services include end-user computing, data centre management, cloud enablement, and network management—delivered via 3i Infotech’s Global Command Centre with 24x7 support, ITIL-aligned practices, and SLA-driven delivery. The offerings cover cloud transformation, remote infrastructure management, hybrid-cloud readiness, proactive monitoring, and integrated cybersecurity.



(iii) 3i Infotech's Digital BPS provides services in claims, fund accounting, and collections—driving efficiency, cost savings, and better customer experience. The Company has over 4300 employees and over 250+ clients globally. For more information, please visit <https://www.3i-infotech.com/>

For Further Information, Please Contact:

3i Infotech Limited

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