



May 15, 2025

BSE Limited

Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400001
Scrip Code: 532628

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, Block G
Bandra Kurla Complex,
Mumbai – 400051
Scrip code: 3IINFOLD

Dear Sir/ Madam,

Sub: Press Release

Please find enclosed herewith a Press Release issued by the Company, titled “3i Infotech Reported FY25 Revenue of ₹ 725.8 crore.

You are requested to take the same on record.

Thanking you.

Yours faithfully,

For 3i Infotech Limited

Varika Rastogi

Company Secretary

Encl: as above

3i Infotech Ltd.

CIN: L67120MH1993PLC074411

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3i Infotech Reported FY25 Revenue of ₹ 725.8 crore

- **Back to profitability with ₹25.3 crore PAT in FY25**
- **Q4FY24 Revenue at ₹187.0 crore with EBITDA Margin of 8.6%**
- **16 new client wins in Q4 FY25**

Mumbai, May 14th, 2025: 3i Infotech Limited (BSE: 532628) (NSE: 3IINFOLD), a leading provider of digital transformation, technology services and technology solutions, announced its consolidated financial results for the fourth quarter and full year FY25, ended on March 31st, 2025. The company maintained its growth momentum, displaying consistent progress for the 3rd consecutive quarter.

In Q4 FY25, 3i Infotech reported revenue of ₹187.0 crore, reflecting steady performance compared to ₹181.4 crore in Q3 FY25 and ₹197.0 crore in Q4 FY24. The company delivered strong profitability improvements, with gross margin growing by 14.8% QoQ and 17.4% YoY. Continuing its upward trajectory, operating EBITDA rose to ₹16.0 crore from ₹11.7 crore in Q3 FY25, marking a significant turnaround from a loss of ₹38.8 crore in Q4 FY24. In the quarter, our EBITDA margin also improved to 8.6%, up from 6.4% in the previous quarter.

In terms of geographical footprint, the U.S. remained 3i Infotech's largest market, accounting for 46% of total revenue, with India following closely at 43% of total revenue. Revenue in the U.S. grew by 16.4% QoQ, while India saw a 2.7% QoQ increase.

Application-Automation-Analytics (AAA) continued to be the largest contributor, generating revenue of ₹131.0 crore in Q4FY25, followed by Infrastructure Services (IS) with ₹36.1 crore in Q4FY25.

In Q4 FY25, the Information Technology (IT) sector was a key revenue driver with 37.5% contribution; in FY25, BFSI contributed highest revenue with 40.8% to top line.

In FY25, **3i Infotech strengthened its client portfolio by onboarding over 50 new clients**, including **16 new client wins in Q4 FY25**, reflecting continued market confidence and business expansion.

Commenting on the Q4 FY25 performance, Mr. Raj Ahuja, Acting CEO, 3i Infotech Limited, said:

*"We are pleased to close FY25 on a strong note, maintaining the growth momentum built over the past three quarters. The US continues to be our largest revenue contributor, accounting for little less than half of our business and will continue to be a focus geography while strengthening our footprint in all other geographies. We are further expanding our presence through deeper client engagements and partnerships, with a strong focus on **Cloud, Cybersecurity, Blockchain, AI, and IoT solutions** across our service portfolio, catering to the evolving needs of global enterprises. As we move into FY26, we are confident of building on this momentum, driving sustainable growth, and enhancing value for all our stakeholders."*

Key Highlights of the Consolidated Financial Performance

Q4 FY25 ended March 31st, 2025 (Consolidated)

- Operating Revenue stood at ₹187.0 crore, a growth of 3.1% QoQ
- Gross margin ₹22.1 crore in Q4FY25 (vs. ₹19.2 crore in Q3 FY25, vs. ₹18.8 crore in Q4 FY24)
- Operating EBITDA stood at ₹16.0 crore with margin of 8.6%, a growth of 36.7% QoQ
- PAT recorded at ₹26.9 crore (vs. ₹17.3 crore in Q3 FY25, vs. loss of ₹99.9 crore in Q4 FY24)

FY25 ended March 31st, 2025 (Consolidated)

- Operating Revenue stood at ₹725.8 crore
- Gross margin ₹83.3 crore in FY25 vs. ₹89 crore in FY24
- Operating EBITDA stood at ₹36.7 crore with margin of 5.1%; a growth of 161.6% YoY
- PAT recorded at ₹25.3 crore vs. loss of ₹313.6 crore in FY24

About 3i Infotech Limited

3i Infotech Limited incorporated in 1993 and headquartered in Mumbai, India, provides information technology services and software solutions. Since its inception the company has 30+ years of experience in delivering business value to its clients across multiple industry verticals. 3i Infotech has emerged as a leading name in propelling the current wave of digital transformation initiatives, with deep domain expertise across BFS, Insurance, Manufacturing, Retail and Government sectors.

It operates through four key business segments, (i) Applications, Automation and Analytics (AAA) includes ADMS, ISMS, Testing, Classic BPS, MVS etc. (ii) CloudFirst includes Oracle COE, Global Command Centre (GCC), Cyber SOC, Secured Access Service Edge (SASE), Edge Analytics (iii) Infrastructure Management Services (IMS) include Data center services, Cyber security services, Digital EUS & Collaboration services, Security & network (iv) Digital BPS include digital BPO – Sales, service, collection, CLM/CLV services, Automated F&A, Back office automation along with NuRe Campus, FutureTech etc. The Company has over 5200 employees and over 250+ clients across globally. For more information, please visit <https://www.3i-infotech.com/>

For Further Information, Please Contact:

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